

# FORVIS



## **Rick L. Klahsen, CPA**

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Rick has more than 30 years of tax experience, advising clients in various industries, including manufacturers and distributors, health service providers, and various technology developers. He previously served as regional tax director and as tax director of the firm's Kansas City office and subsequently the Dallas-Fort Worth-Waco offices. He currently serves as the tax director of the Oklahoma office. Rick has significant experience with federal tax due diligence and transaction structuring and is a **FORVIS** subject matter specialist for mergers & acquisitions, C corporations and subchapter S corporations.

Before joining FORVIS, he was a partner & managing director with another large, national CPA & advisory firm and had roles including tax practice leader, national leader of tax advisory & compliance, and national leader of private client services.

Rick is a member of the American Institute of CPAs and is a licensed CPA in Oklahoma, Texas, and Missouri. Rick has served on the Small Business Investor Alliance tax and accounting advisory committee, is a former member of the advisory board of the S-Corporation Association of America (S-Corp), and has testified before a congressional subcommittee and met with members of Congress on behalf of S-Corp. He is a current member of the Wartburg College Alumni Board and a former member of the Senior Accounting Advisory Board for the University of North Texas.

He is a graduate of Wartburg College, Waverly, Iowa, with a B.A. degree in accounting.