

I held varied positions in my 30-year career with Both TrustBank and Northern Trust. My current position is Senior Vice President and Chief Fiduciary Officer for TrustBank wherein I oversee the Wealth Management and Fiduciary Practice for the company (AZ and IL).

After completing the mandatory 2 years in public accounting, my financial services career began in Northern Trust's Fiduciary Tax area preparing fiduciary and estate tax returns, then moved to Financial Management where I participated in Asset/Liability management, budgeting and strategic planning and both internal/external reporting. At the beginning of 1996 I joined the Estate Settlement Group, where I served as the senior estate administrator. I was promoted to Senior Trust and Fiduciary officer in 2004 and served as the lead relationship manager for the company's Trust and Investment Management relationships, while also managing the trust function in the East Valley (Phx) of Northern Trust's West Region.

During my tenure I have taken on other roles at Northern Trust including the teaching of the Company's Diversity Program in 1993; chaired their Quality Committee; was a participating member of their Mentoring Committee, and chaired the Discretionary Distribution Committee. I also chaired company's United Way corporate drive (2002) and served as Secretary on the Northern Trust's PFS Diversity and Inclusion Council.

I am an a past Advisory Board Member of ASU's W.P. Carey School of Business Finance Department. I am also past chair of the W.P. Carey of Business Dean's Board of Excellence where I spearheaded one of the first Mentoring Programs between the professional community and the school. I am a past member of the Dean's Council of 100 and President's Club member.

I have also been active with Junior Achievement, Business Volunteers for the Arts, Valley of the Sun United Way, past board member of the Ahwatukee Chamber of Commerce and past President of the East Valley Estate Planning Council.