



## **BIOGRAPHICAL INFORMATION**

**MARY C. JORDAN, CPA – SENIOR MANAGER  
LOHMAN COMPANY, PLLC  
(480) 355-1100**

As Senior Manager, tax services, Mary is responsible for coordinating and managing tax planning, compliance, and consulting services, focusing primarily on high-net worth individuals and family groups. Her areas of emphasis include individual, trust, charitable, gift and estate taxation.

She has been in public accounting since 1977, working for one of the former “Big Six” U.S. public accounting firms, as well as a local firm. Prior to joining Lohman Company, PLLC in 2006, Mary owned her own tax practice.

Mary is a graduate of Arizona State University with a Bachelor of Science degree in Accountancy magna cum laude. She is a Certified Public Accountant licensed in Arizona and is a member of the American Institute of CPAs and the Arizona Society of CPAs. She is active with the East Valley Estate Planning Council, including prior positions as President and Treasurer. She is also on the Board of Directors of Westminster Village, a not-for-profit, lifecare, retirement community in Scottsdale, as well as being Chair of the Audit Committee and a member of the Finance Committee.